Stock Gifts

Making a gift of stock is simple and offers numerous financial benefits:

- You receive an immediate income-tax deduction for the fair market value of the securities on the date of transfer, no matter what you originally paid for them.
- You pay no capital gains tax on the securities you donate to the Shenandoah National Park Trust.
- When you donate your appreciated securities to the Shenandoah National Park Trust, you are making a significant contribution to the protection, preservation, and enhancement of Shenandoah National Park.

Steps to donate stock:

1. **Notify SNPT** by contacting Emily Digney at 434-293-2728 or edigney@snptrust.org. We want to thank you for your gift!
2. **Instruct your broker** to notify Shenandoah National Park Trust prior to transfer, so your gift can be handled diligently and acknowledged properly for tax purposes.
3. **Transfer your shares** by requesting your broker transfer to our agent:

   - Truist Investments
   - DTC #: 0226
   - Phone: 434-971-8557

   Account Name: Shenandoah National Park Trust
   Account Number: WA7108703