



Stock Gifts

Making a gift of stock is simple and offers numerous financial benefits:

- You receive an immediate income-tax deduction for the fair market value of the securities on the date of transfer, no matter what you originally paid for them.
- You pay no capital gains tax on the securities you donate to the Shenandoah National Park Trust.
- When you donate your appreciated securities to the Shenandoah National Park Trust, you are making a significant contribution to the protection, preservation, and enhancement of Shenandoah National Park.

Steps to donate stock:

1. **Notify SNPT** by contacting Emily Chiles at 434-293-2728 or echiles@snptrust.org. We want to thank you for your gift!
2. **Instruct your broker** to notify Shenandoah National Park Trust prior to transfer, so your gift can be handled diligently and acknowledged properly for tax purposes.
3. **Transfer your shares** by requesting your broker transfer to our agent:

Truist Investments
DTC #: 0226
Phone: 434-971-8557

Account Name: Shenandoah National Park Trust
Account Number: WA7108703



The Shenandoah National Park Trust is an official partner of the National Park Service.
PO Box 341 | Charlottesville, VA 22902 | 434-293-2728 | www.snptrust.org

